(City)

(State)

1. Name and Address of Reporting Person\* GTCR CO-INVEST XI LP

(Zip)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Ownership (Instr. 4)

Footnote(3)(4)(5)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

for the securi intend defens	e purchase or saties of the issue ed to satisfy the se conditions of See Instruction	ale of equity or that is or affirmative Rule 10b5-																	
		Reporting Person			2. Issuer Name and Ticker or Trading Symbol Sotera Health Co [ SHC ]										ship of Reporting Perapplicable)		_ ``	-	
(Last)	,	(First) (Middle) TH LASALLE STREET, SUITE 5600				3. Date of Earliest Transaction (Month/Day/Year) 09/06/2024									Officer (give title below)		Other (specify below)		
(Street)	GO IL	(	50654	4. If A	Amend	dment, I	Date o	of Ori	ginal File	ed (Month/D	ay/Yea		6. Individ	Form f	iled by	· One Rep	ng (Check A porting Pers an One Rep	son	
(City)	(St		(Zip)																
1 Title of	Conview (Inc		2. Transaction					quire					<del>-</del>	Owne		•	7. Nati	uro of	
1. Title of	1. Title of Security (Instr. 3)		Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		te, T	3. Transac Code (In 8)		4. Secu Dispose	curities Acquire osed Of (D) (Inst		tr. 3, 4 and 5)		ount of ities icially d Follow ted	ing	6. Ownership Form: Direc (D) or Indirect (I)	p Indired ect Benefi Owner	ct	
						С	ode	v	Amoun	t	(A) or (D)	Price	Transa	action(s) 3 and 4)	) [(	(Instr. 4)			
	Stock, \$0.0 ("Commor	1 par value Stock")	09/06/2024				S		10,00	0,000(1)	D	\$15.03	49,2	15,301	(2)	I	See Footi	note(3)(4)(	
		Та	ble II - Derivat (e.g., p							osed of				wned					
1. Title of Derivative Security (Instr. 3)  2. Conversio or Exercis Price of Derivative Security		3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Transaction of Code (Instr. 8) Sc AA (A Di of (Instr. 8) (Instr. 8)		of Deriv Secur Acqu (A) or Dispo	erivative ecurities cquired a) or isposed f (D) nstr. 3, 4		Date Exercisable and Diration Date Onth/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr 3 and 4)		8. Price of Derivative Security (Instr. 5)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Natu of Indir Benefic Owners (Instr. 4	
				Code	v	(A)	(D)	Date Exe	e rcisable	Expiratior Date	ı Title	Amoun or Numbe of Shares	r						
		Reporting Person																	
(Last) 300 NO	RTH LASA	(First) LLE STREET,	(Middle) SUITE 5600		-														
(Street)	GO	IL	60654		_														
(City)		(State)	(Zip)																
	nd Address of FUND X	Reporting Person	*																
(Last)	RTH LASA	(First) LLE STREET,	(Middle) SUITE 5600																
(Street)	GO	IL	60654		-														

(Last)	(First)	(Middle)					
300 NORTH LASALLE STREET, SUITE 5600							
(Street)							
CHICAGO	IL	60654					
(City)	(State)	(Zip)					
1. Name and Address	of Reporting Person*						
GTCR FUND							
(Last)	(First)	(Middle)					
300 NORTH LAS	ALLE STREET, SU	ITE 5600					
(Street)							
CHICAGO	IL	60654					
(City)	(State)	(Zip)					
1. Name and Address	of Reporting Person*						
	ERS XI/A&C LI	<u>P</u>					
(Last)	(First)	(Middle)					
300 NORTH LASALLE STREET, SUITE 5600							
(Ctroot)							
(Street) CHICAGO	II.	60654					
	112						
(City)	(State)	(Zip)					

## **Explanation of Responses:**

- 1. On September 6, 2024, the GTCR XI Funds (as defined below) sold a total of 10,000,000 shares of Common Stock of Sotera Health Company (the "Issuer") in an underwritten public secondary offering (the "Offering").
- 2. Following the Offering, consists of (i) 39,061,101 shares of Common Stock held directly by GTCR Fund XI/A LP, a Delaware limited partnership ("Fund XI/A"), (ii) 9,841,141 shares of Common Stock held directly by GTCR Fund XI/C LP, a Delaware limited partnership ("Fund XI/C"), and (iii) 313,059 shares of Common Stock held directly by GTCR Co-Invest XI LP, a Delaware limited partnership ("Co-Invest XI", and together with Fund XI/A and Fund XI/C, the "GTCR XI Funds").
- 3. GTCR Partners XI/A&C LP ("Partners XI/A&C") is the general partner of each of Fund XI/A and Fund XI/C. GTCR Investment XI LLC ("Investment XI" and together with the GTCR XI Funds and Partners XI/A&C, the "GTCR Entities"), is the general partner of Co-Invest XI and Partners XI/A&C. Investment XI is managed by a board of managers (the "GTCR Board of Managers") consisting of Mark M. Anderson, Aaron D. Cohen, Sean L. Cunningham, David A Donnini, Constantine S. Mihas and Collin E. Roche, and no single person has voting or dispositive authority over the shares of Common Stock
- 4. Each of GTCR Partners XI/A&C, GTCR Investment XI and the GTCR Board of Managers may be deemed to share beneficial ownership of the shares of Common Stock held of record by the GTCR XI Funds, and each of the individual members of the GTCR Board of Managers disclaims beneficial ownership of the shares of Common Stock held of record by the GTCR XI Funds except to the extent of his pecuniary interest therein.
- 5. Each of the reporting persons is a director-by-deputization solely for purposes of Section 16 of the Exchange Act. Information with respect to each of the GTCR Entities is given solely by such GTCR Entity, and no GTCR Entity has responsibility for the accuracy or completeness of information supplied by another GTCR Entity.

/s/ Jeffery Wright, as Chief <u>Legal Officer of GTCR</u> Investment XI LLC, the 09/09/2024 general partner of GTCR Partners XI/A&C LP, the general partner of GTCR FUND XI/A LP /s/ Jeffery Wright, as Chief Legal Officer of GTCR Investment XI LLC, the 09/09/2024 general partner of GTCR Partners XI/A&C LP, the general partner of GTCR FUND XI/C LP /s/ Jeffery Wright, as Chief Legal Officer of GTCR 09/09/2024 Investment XI LLC, the general partner of GTCR CO-INVEST XI LP /s/ Jeffery Wright, as Chief <u>Legal Officer of GTCR</u> Investment XI LLC, the 09/09/2024 general partner of GTCR PARTNERS XI/A&C LP /s/ Jeffery Wright, as Chief 09/09/2024 <u>Legal Officer of GTCR</u> **INVESTMENT XI LLC** \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

 $<sup>^{\</sup>star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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